

# NAGPUR ECOHOTEL PRIVATE LIMITED

CIN No. U55101MH2008PTC188726

Regd. Off. 70 - C, Nehru Road, Vile Parle (East), Mumbai - 400099. Tel. No. 022 26164000, Email id: cs@khil.com.

April 22, 2019

To,  
DCS,  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.

Code: 526668

To,  
The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra -Kurla Complex,  
Bandra (E), Mumbai - 400 051

Code:- KAMATHOTEL-EQ

Dear Sir/ Madam,

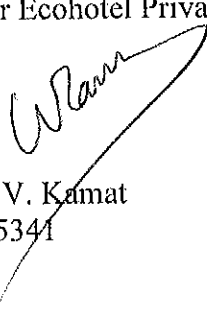
Sub: Disclosure in terms of regulations 29(1) & (2) Securities Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the aforementioned subject, Please find enclosed herewith disclosure in terms of regulations 29 (1) & (2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,  
For Nagpur Ecohotel Private Limited

  
Dr. Vithal V. Kamat  
DIN 00195341  
Director  
Encl. a/a.

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |  |   |   |
|---|--|---|---|
| Name of the Target Company (TC)   | Kamat Hotels (India) Limited   |   |   |
| Name(s) of the acquirer/ seller and Persons Acting in Concert (PAC) with the acquirer   | Nagpur Ecohotel Private Limited.<br>PAC- Vithal V. Kamat, Vithal V Kamat- HUF, Vidya V. Kamat, Vishal V. Kamat, Vidita V. Kamat, Vikram V. Kamat, Plaza Hotels P. Ltd., Indira Investments Private Limited, Kamat Holdings P. Ltd , Vishal Amusements Ltd., Kamat Holdings P. Ltd., Nagpur Ecohotel P Ltd., Kamat Development P. Ltd., Sangli Rubber Agro P. Ltd., Vits Hotels (Bhubaneswar) P. Ltd, Kamats Holiday Resorts (Silvassa) Ltd., Savarwadi Rubber Agro Pvt. Ltd., Kamats Super Snacks Pvt. Ltd., Kamats Eateries Pvt. Ltd., Karoke Amusements Pvt. Ltd, Kamburger Foods Pvt. Ltd., Kamats Club Pvt. Ltd. |   |   |
| Whether the acquirer belongs to Promoter/Promoter group                                 | Yes.   |   |   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                      | BSE Limited; and<br>National Stock Exchange of India Limited   |   |   |
| Details of the acquisition-/ disposal as follows  | <b>Number</b>  | <b>% w.r.t. total share/voting capital wherever applicable(*)</b> | <b>% w.r.t. total diluted share/voting capital of the TC (**)</b> |
| <b>Before the acquisition/disposal under consideration, holding of :</b>                |  |   |   |
| a) Shares carrying voting rights  | 10,00,000  | 4.24  | 4.24  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 10,00,000  | 4.24  | 4.24  |
| c) Voting rights (VR) otherwise than by shares  | None   | None  | None  |

|  |  |             |             |
|--|--|-------------|-------------|
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                   | None   | None        | None        |
| <b>e) Total (a+b+c+d)</b>  | <b>10,00,000</b>                                 | <b>4.24</b> | <b>4.24</b> |
| <b>Details of acquisition/sale**</b>   |  |             |             |
| a) Shares carrying voting rights acquired/sold   | 10,00,000  | 4.24        | 4.24        |
| b) VRs acquired/sold otherwise than by shares  | None   | None        | None        |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold     | None   | None        | None        |
| d) Shares encumbered / invoked/released by the acquirer#0  | None   | None        | None        |
| <b>e) Total (a+b+c+/-d)</b>  | <b>10,00,000**</b>                               | <b>4.24</b> | <b>4.24</b> |
| <b>After the acquisition/sale, holding of:</b>   |  |             |             |
| a) Shares carrying voting rights   | Nil  | Nil         | Nil         |
| b) Shares encumbered with the acquirer   | None   | None        | None        |
| c) VRs otherwise than by equity shares   | None   | None        | None        |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | None   | None        | None        |
| <b>e) Total (a+b+c+d)</b>  | -  | -           | -           |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)   | Inter-se transfer, pursuant to scheme of Merger. |             |             |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of   | 18/4/2019  |             |             |

|  |                  |
|--|------------------|
| shares, whichever is applicable  |                  |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | Rs. 23,58,40,580 |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale   | Rs. 23,58,40,580 |
| Total diluted share/voting capital of the TC after the said acquisition/sale           | Not Applicable   |

FOR Nagpur Ecohotel Private Limited



Dr. Vithal V. Kamat  
DIN 00195341  
Director  
Encl. a/a.

\*\*The acquisition is pursuant to Scheme of Arrangement entered between Vishal Amusements Limited (Transferee Company) and Indira Investments private Limited, Kamat Holdings Private Limited, Kamburger Foods Private Limited, Karaoke Amusements Private Limited, Kamats Club Private Limited, Kamats Eateries Private Limited, Kamats Super Snacks Private Limited, Nagpur Ecohotel Private Limited, VITS Hotels (Bhubaneswar) Private Limited (the Transferor Companies).