NAGPUR ECOHOTEL PRIVATE LIMITED

CIN No. U55101MH2008PTC188726

Regd. Off. 70 - C, Nehru Road, Vile Parle (East), Mumbai - 400099. Tel. No. 022 26164000, Email id: cs@khil.com.

April 22, 2019

To, DCS, Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.

Code: 526668

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra –Kurla Complex,
Bandra (E), Mumbai – 400 051

Code:- KAMATHOTEL-EQ

Dear Sir/ Madam,

Sub: Disclosure in terms of regulations 29(1) & (2) Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the aforementioned subject, Please find enclosed herewith disclosure in terms of regulations 29 (1) & (2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Nagpur Ecohotel Private Limited

Dr. Vithal V. Kamat

DIN 00195341

Director

Encl. a/a.

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Kamat Hotels (In	dia) Limited	
Nagpur Ecohotel Private Limited.		
PAC- Vithal V. Kamat, Vithal V Kamat- HUF, Vidya		nat- HUF, Vidya
V. Kamat, Vishal	V. Kamat, Vidita V	/. Kamat,
Vikram V. Kamat	, Plaza Hotels P. L	td., Indira
Investments Priva	ate Limited, Kama	t Holdings P.
Ltd , Vishal Amusements Ltd., Kamat Holdings P. Ltd., Nagpur Ecohotel P Ltd., Kamat Development		
(Bhubaneswar) F	P. Ltd, Kamats Hol	day Resorts
(Silvassa) Ltd., S	avarwadi Rubber .	Agro Pvt. Ltd.,
Kamats Super Si	nacks Pvt. Ltd., K	amets Eateries
Pvt. Ltd., Karoke	e Amusements Pvt	. Ltd,
Kamburger Foods Pvt. Ltd., Kamats Club Pvt. Ltd.		
Yes.		
BSE Limited; and		
National Stock Exchange of India Limited		
Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
10,00,000	4.24	4.24
10,00,000	4.24	4.24
None	None	None
	Nagpur Ecohotel PAC- Vithal V. Ka V. Kamat, Vishal Vikram V. Kamat Investments Privi Ltd., Vishal Amus Ltd., Nagpur Eco P. Ltd., Sangli Ru (Bhubaneswar) F (Silvassa) Ltd., S Kamats Super Sil Pvt. Ltd., Karoke Kamburger Food Yes. BSE Limited; and National Stock E Number 10,00,000 10,00,000	PAC- Vithal V. Kamat, Vithal V Kam V. Kamat, Vishal V. Kamat, Vidita V Vikram V. Kamat, Plaza Hotels P. L Investments Private Limited, Kamat Ltd., Vishal Amusements Ltd., Kamat Ltd., Nagpur Ecohotel P Ltd., Kamat P. Ltd., Sangli Rubber Agro P. Ltd. (Bhubaneswar) P. Ltd, Kamats Holi (Silvassa) Ltd., Savarwadi Rubber A Kamats Super Snacks Pvt. Ltd., K Pvt. Ltd., Karoke Amusements Pvt Kamburger Foods Pvt. Ltd., Kamat Yes. BSE Limited; and National Stock Exchange of India L Number W. W.r.t. total Share/voting capital wherever applicable(*) 10,00,000 4.24 10,00,000 4.24 10,00,000 4.24 10,00,000 4.24

instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) Details of acquisition/sale** a) Shares carrying voting rights acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquirer#0 e) Total (a+b+c+d) After the acquisition/sale, holding of: a) Shares encumbered / invoked/released by the acquirer#0 b) Shares encumbered with the acquirer to receive shares carrying voting rights b) Shares carrying voting rights c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of	d)	Warrants/convertible securities/any other	None	None	None
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b) Shares encumbered with the acquirer c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) Date of acquisition / sale of shares / VR or	(e)	rotai (a · b · c · /-a)	10,00,000	1	1
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instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) Date of acquisition / sale of shares / VR or	Aft a)	er the acquisition/sale, holding of: Shares carrying voting rights	Nil		" "
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TC (specify holding in each category) after acquisition e) Total (a+b+c+d) Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) Date of acquisition / sale of shares / VR or	Aft a) b) c)	er the acquisition/sale, holding of: Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by equity shares	Nil None None	None None	None None
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Mode of acquisition/sale (e.g. open market / Inter-se transfer, pursuant to scheme of Merger. off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) Date of acquisition / sale of shares / VR or	Aft a) b) c)	Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil None None	None None	None None
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/preferential allotment / inter-se transfer etc.) Date of acquisition / sale of shares / VR or	Aft a) b) c) d)	Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil None None	None None	None None None
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	Aft a) b) c) d) Mo off- /pre	Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Total (a+b+c+d) de of acquisition/sale (e.g. open market / market / public issue / rights issue eferential allotment / inter-se transfer etc.)	Nil None None None Inter-se transfer,	None None None pursuant to sche	None None None

shares, whichever is applicable	
Equity share capital / total voting capital of the	
TC before the said acquisition/sale	Rs. 23,58,40,580
Equity share capital/ total voting capital of the	Rs. 23,58,40,580
TC after the said acquisition/sale	
Total diluted share/voting capital of the TC	Not Applicable
after the said acquisition/sale	

FOR Nagpur Ecohotel Private Limited

Dr. Vithal V. Kamat

DIN 00195341

Director

Encl. a/a.

**The acquisition is pursuant to Scheme of Arrangement entered between Vishal Amusements Limited (Transferee Company) and Indira Investments private Limited, Kamat Holdings Private Limited, Kamburger Foods Private Limited, Karaoke Amusements Private Limited, Kamats Club Private Limited, Kamats Eateries Private Limited, Kamats Super Snacks Private Limited, Nagpur Ecohotel Private Limited, VITS Hotels (Bhubaneswar) Private Limited (the Transferor Companies).